

ANNEXURE A

**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH
RIGHT ISSUE OF 6,00,00,000 EQUITY SHARES**

Name of listed entity	VIJI FINANCE LIMITED
Mode of Fund Raising	Rights Issues
Date of Raising Funds	03 rd July, 2024
Amount Raised (In Lakhs)	Rs. 900 lakhs*
Report filed for Quarter ended	30 th September 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation /Variation	Not applicable
Comments of the Audit Committee after review	There is no deviation/variation in the utilization of funds as stated in objects mentioned in the Letter of offer dated 9 th May, 2024.
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable

(Rs in Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	825.00	Nil	326.00	Nil	The un-utilized funds will be utilized in future for the objects or purposes for which the funds have been raised.



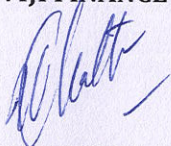
General purpose	Corporate	NA	34.806	Nil	34.806	Nil	NA
Right Issue expenses	related	NA	40.194	Nil	40.194	Nil	NA
Total			900.00				

**Right Issue Committee has allotted 6,00,00,000 equity shares at price of Rs.1.50/- (including premium of Rs. 0.50) for cash consideration on Rights basis, to eligible shareholders, from whom the Company has received Rs. 9 crore as consideration for the shares issued.*

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer etc.

FOR VIJI FINANCE LIMITED




VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878

Dated 03.11.2025

Place: Indore